

Newsletter for Investor – October'2021

1. Index Movements:

Indices	30th Oct'21	30th Sept'21	% Change	International	30th Oct'21	30th Sept'21	% Change
S&P BSE Sensex	59306.93	59126.36	0.31%	Dow Jones	35819.56	33843.33	5.83%
S&P BSE Midcap	25277.72	25253.09	0.09%	Nasdaq	15498.39	14448.58	7.26%
S&P BSE Small cap	27982.80	28081.74	-0.35%	Dax Index	15688.77	15260.69	2.80%
Nifty 50	17671.65	17618.15	0.30%	Shanghai Composite	3547.34	3568.17	-0.58%
Nifty 500	15086.90	15052.65	0.22%	Hang Seng	25377.24	24663.50	2.89%
India VIX	17.42	18.40	-5.32%	Nikkei	28892.69	29452.66	-1.90%

2. Commodity Movements:

Commodity	30th Oct'21	30th Sept'21	% Change
Gold (10gm)	48050	47330	1.52%
Silver (1kg)	64600	58300	10.80%
Crude Oil (Rs/barrel)	6264	5560	12.66%

3. Flows for month of October'21:

Category	Net Equity	Net Debt
FII	-9121.17	-801.73
MF	2546.56	9654.26

4. RBI Update on Monetary Policy

	30th Oct'21	30th Sept'21
G- Sec 10Y	6.388%	6.223%

5. Income Tax Update:

Return Filing	Original Due Date	Extended Due Date
Non Audit Case	31 st July'2021	31 st Dec'2021
Audit Case	31 st Oct'2021	15 th Feb'2022

Contd. 2

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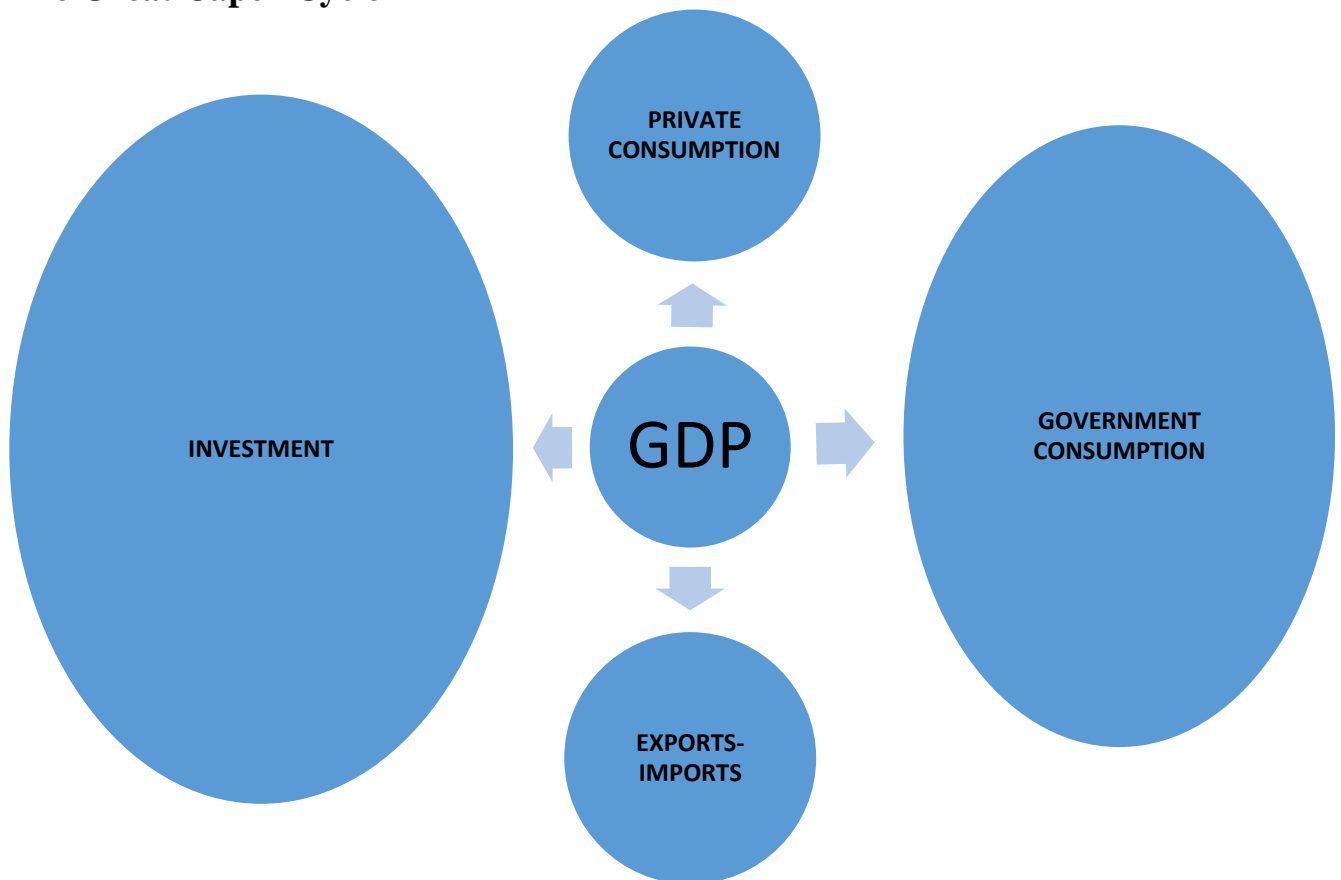
6. List of Upcoming Mutual Fund New Fund Offer in November' 2021

Scheme Name	Launch Date	Closure Date
LIC MF Balanced Advantage Fund	20.10.2021	03.11.2021
IDFC Multi Cap Fund	12.11.2021	26.11.2021

7. List of Upcoming Initial Public Offers (IPOs) in November' 2021

Name of Companies	Opening Date	Closure Date
One 97 Communications Limited IPO (Paytm)	08.11.2021	10.11.2021
PB Fintech Limited IPO	01.11.2021	03.11.2021
Sigachi Industries Limited IPO	01.11.2021	03.11.2021
Nidan Laboratories and Healthcare Limited IPO	28.10.2021	02.11.2021
Fino Payments Bank Limited IPO	29.10.2021	02.11.2021
FSN E-Commerce Ventures Limited IPO (Nykaa)	28.10.2021	01.11.2021

8. The Great Capex Cycle



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GDP		Private Consumption	Government Consumption	Investment	Exports-Imports
1.	Projected 5 Trillion by FY 2025	Higher Consumption leads to Good Investment Cycle.	National Infra Pipeline (100 Lacs Crores by 2025, which is more than 2 times of previous decade)	In last capex super cycle in India posted 36% (FY 2007) Investment growth rate to GDP. The current Investment rate is 26.7% and for India to achieve a superior Investment Growth rate certain reforms are introduces	Exports : 330 Imports : 514 Trade : 184 Imbalance
2.	Current GDP (Aug'21) is 2.78 Trillion	Capacity Utilization: - Covid (Q2'20 at 47%) - Covid (Q4'21 at 69%) Average 73.65% (FY 2008-20)	Expected Assets Monetization at 6 lacs crores from 13 Sectors.	REFORMS 1. PLI Scheme Amount of Rs. 1.97 Lacs Crores across 13 sectors 2. RERA 3. FARM BILLS 4. GST 5. Land and Labour reforms 6. Corporate Tax and Uday Scheme 7. MSME Schemes	Sectors like Electronics, Telecom Instruments, Hardware, Organic Chemicals and Machinery are reasons for India's Trade Imbalance.
3.	Can India achieve HIGH TEA (18+) GDP growth rate?	India is clearly witnessing , Consumption recovery post Covid will lead to more Capex	Monetization of Railways, LIC Power and Defense. Shelling Off India Air India was a great execution.	-	The New Capex Drivers like Data centers, Logistics, Automation, Start Ups etc. could help us to bridge the imbalance.
4.	RBI Projected growth rate of 17.1% for Q1 FY 2022-23.	Factor adding Consumption: 1. Low Interest Rate 2. Liquidity 3. Pent up Demand 4. High growth rate in few Sectors (Like IT, Pharma etc.)	Higher transfer to state Government is important	-	-
5.	Between FY 2004-08, India achieved 14.5% growth rate led by a Good Investment Cycle (23.7%)	-	Capital Expenditure for FY 2022 is expected to grow at above 25%, highest in over a Decade.	-	-

Contd. 4

9. Note from Founder's Desk –

We expect Indian market to continue gains as we are into a super cycle of price hike, commodities, production , capex , low interest rates but worry is on account of inflation fears which will be more visible in the current and upcoming quarter. Continuous Selling by FPI's have sparked a worry but the domestic book of assets in equity has been positive and bullish month on month. Don't Invest with a approach of Fear of Missing Out and maintain discipline.

“India ka Bhav Tej Hain” Don't Be Under Invested

Unique Product Offering –

Investors who wish to participate in IPO Offerings which offers higher risk and reward can opt for Edelweiss Recently Listed IPO Fund

1 Month Return	3 Month Return	1 Year Return	3 Year Return	Return Since Inception
2.24%	10.49%	79.26%	34.32%	20.92%

Thought of the Month:

“Invest like a Bull, sit like a Bear and watch like an Eagle. (Mantra for long term investing)” – Vijay Kedia