

**Newsletter for Investor – November'2021**

**1. Index Movements:**

Indices	30 <sup>th</sup> Nov'21	30 <sup>th</sup> Oct'21	% Change	International	30 <sup>th</sup> Nov'21	30 <sup>th</sup> Oct'21	% Change
S&P BSE Sensex	57064.87	59306.93	-3.78%	Dow Jones	34491.30	35819.56	-3.70%
S&P BSE Midcap	24687.70	25277.72	-2.33%	Nasdaq	15543.40	15498.39	0.29%
S&P BSE Small cap	27937.31	27982.80	-0.16%	Dax Index	15100.13	15688.77	-3.75%
Nifty 50	16983.20	17671.65	-3.90%	Shanghai Composite	3564.06	3547.34	0.47%
Nifty 500	14648.35	15086.90	-2.91%	Hang Seng	23492.48	25377.24	-7.43%
India VIX	21.11	17.42	21.18%	Nikkei	27819.14	28892.69	3.71%

**2. Commodity Movements:**

Commodity	30 <sup>th</sup> Nov'21	30 <sup>th</sup> Oct'21	% Change
Gold (10gm)	47090	48050	-1.99%
Silver (1kg)	62820	64600	-2.76%
Crude Oil (Rs/barrel)	5092	6264	-18.71%

**3. Flows for month of October'21:**

Category	Net Equity	Net Debt
FII SEBI	-5710.13	1151.27
MF SEBI	16060.62	12557.69

**4. RBI Update on Monetary Policy**

	30 <sup>th</sup> Nov'21	30 <sup>th</sup> Oct'21
G- Sec 10Y	6.326%	6.388%

**5. Income Tax Update:**

Return Filing	Original Due Date	Extended Due Date
Non Audit Case	31 <sup>st</sup> July'2021	31 <sup>st</sup> Dec'2021
Audit Case	31 <sup>st</sup> Oct'2021	15 <sup>th</sup> Feb'2022

## 6. List of Upcoming Mutual Fund New Fund Offer in December' 2021

Scheme Name	Launch Date	Closure Date
Axis Multicap Fund	26.11.2021	10.12.2021
HDFC Multicap Fund	23.11.2021	07.12.2021
Nippon India Taiwan Equity Fund	22.11.2021	06.12.2021

## 7. List of Upcoming Initial Public Offers (IPOs) in December' 2021

Name of Companies	Opening Date	Closure Date
Anand Rathi Wealth Ltd	02.12.2021	06.12.2021
Rategain Travel Technologies Ltd	07.12.2021	09.12.2021
Euro Panel Products Ltd	14.12.2021	16.12.2021

## 8. Category with marginally better returns than Debt:

Equity Savings Fund invests in Equity and Equity Arbitrage positions and Debt. Its primary investment objectives are, low volatility, high liquidity, inflation beating returns (through limited equity exposure) and tax efficiency.

Schemes	1 Y	3 Y	5 Y	10 Y	Ret(%) Inc	Equity Level
ICICI Pru Equity Savings Fund (G)	11.77	8.33	7.42	NA	7.67	16%
SBI Equity Savings Fund Reg (G)	16.70	11.25	9.29	NA	8.69	30% - 40%
Mirae Asset Equity Savings Fund Reg (G)	18.61	NA	NA	NA	13.46	38%
HDFC Equity Savings Fund (G)	20.87	10.36	9.35	9.71	9.47	30% - 40%

## 9. Note from Founder's Desk –

It is important for an Investor to know the assets he/ she owns and defined goals / purpose for the same. Every Individual is different from others in terms of risk taking ability, liquidity and tenure of investing. Avoid FOMO - Fear of Missing Out - One Must stay away from fear of missing out and rather focus on long term goals and commitment in Life

## Thought of the Month:

*"Know what you own, and know why you own it." — Peter Lynch*