

Newsletter for Investor – April'2022

1. Index Movements:

Indices	30 th April'22	31 st March'22	% Change	International	30 th April'22	31 st March'22	% Change
S&P BSE Sensex	57060.87	58568.51	-2.57%	Dow Jones	32977.21	34677.99	-4.90%
S&P BSE Midcap	24418.04	24107.97	1.29%	Nasdaq	12334.64	14220.52	-13.26%
S&P BSE Small cap	28611.92	28215.65	1.40%	Dax Index	14097.88	14414.75	-2.20%
Nifty 50	17102.55	17464.75	-2.07%	Shanghai Composite	3047.06	3252.20	-6.31%
Nifty 500	14783.35	14894.50	-0.75%	Hang Seng	21089.39	21996.85	-4.13%
India VIX	19.42	20.56	-5.54%	Nikkei	26847.90	27821.43	-3.50%

2. Commodity Movements:

Commodity	30 th April'22	31 st March'22	% Change
Gold (10gm)	51760	51283	0.93%
Silver (1kg)	63505	66972	-5.17%
Crude Oil (Rs/barrel)	8097	7919	2.24%

3. Flows for month of April'22:

Category	Net Equity	Net Debt
FII SEBI	-5401.37 Cr	-1193.88 Cr
MF SEBI	3014.29 Cr	4425.64 Cr

4. RBI Update on Monetary Policy

	30 th April'22	31 st March'22
G- Sec 10Y	7.139%	6.843%

5. List of Upcoming IPO in May' 2022

Company Name	Issue Size	Price Band	Launch Date	Closure Date
Life Insurance Corporation of India	19968.02 Cr	902 - 949	04 th May'2022	09 th May'2022

- Retail Shareholder Discount – Rs 45
- LIC Policyholder Discount – Rs 60

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6. LIC IPO Overview:

LIC has been providing life insurance in India for more than 65 years and is the largest life insurer in India, with :

- 61.6% market share in terms of premium (or GWP),
- 61.4% market share in terms of new business premium (or NBP),
- 71.8% market share in terms of number of individual policies issued,
- 88.8% market share in terms of number of group policies issued for the nine months ended December 31, 2021, as well as by the number of individual agents, which comprised 55% of all individual agents in India as at December 31, 2021.

For Opening Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
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7. **Banking & Financial Services Fund**

This is a fund that invests mainly in shares of banks and financial services companies.

Scheme Name	1yr	3yr	5yr	10yr	Ret Ince
ICICI Pru Banking And Financial Services Fund	13.35	7.48	8.21	16.69	16.51
Mirae Asset Banking and Financial Services Fund	8.10	-	-	-	12.62
Nippon India Banking & Financial Services Fund	22.30	8.30	8.39	14.25	20.75

8. **Note from Founder's Desk –**

Banking and Financial Services space looks attractive at current valuation and market scenario to add up in the portfolio. Private players are well positioned in terms of growth capitalisation and retail lending

Thought of the Month:

Investing is like raising a baby, you have to wait for your time.

- **R.K.Damani**