

## Newsletter for Investor – June'2022

### 1. Index Movements:

Indices	30 <sup>th</sup> June'22	31 <sup>st</sup> May'22	% Change	International	30 <sup>th</sup> June'22	31 <sup>st</sup> May'22	% Change
S&P BSE Sensex	53018.94	55566.41	-4.58%	Dow Jones	30775.43	32991.97	-6.71%
S&P BSE Midcap	21713.24	23143.82	-6.18%	Nasdaq	11028.74	12081.39	-8.71%
S&P BSE Small cap	24786.42	26370.81	-6.01%	Dax Index	12783.77	14388.35	-11.15%
Nifty 50	15780.94	16584.55	-4.85%	Shanghai Composite	3398.62	3186.43	6.66%
Nifty 500	13387.55	14119.60	-5.18%	Hang Seng	21859.79	21415.20	2.08%
India VIX	21.84	20.47	6.69%	Nikkei	26393.04	27279.80	-3.25%

### 2. Commodity Movements:

Commodity	30 <sup>th</sup> June'22	31 <sup>st</sup> May'22	% Change
Gold (10gm)	50890	50855	0.06%
Silver (1kg)	58600	61125	-4.13%
Crude Oil (Rs/barrel)	8169	9026	-9.49%

### 3. Flows for month of June'22:

Category	Net Equity	Net Debt
FII SEBI	-49,468.93 Cr.	-2005.15 Cr.
MF SEBI	20579.11 Cr.	-5225.36 Cr.

### 4. RBI Update on Monetary Policy

	30 <sup>th</sup> June'22	31 <sup>st</sup> May'22
G- Sec 10Y	7.450%	7.415%

### 5. For Opening Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-8882394915	contact@cathukral.com
Tabish Mahmood	Varanasi	+91-9580625900	taabish@cathukral.com
Badri Sharma	Bhadohi	+91-9335481727	badri@cathukral.com

Address: 118, First Floor, Vipul Agora, M G Road, Gurgaon, Haryana – 122002  
 Tel: 0124-4015323, 4043966

Email: [contact@cathukral.com](mailto:contact@cathukral.com), Website: [www.thukralcapital.com](http://www.thukralcapital.com),

Follow us: <https://www.facebook.com/tcmacademy>, [https://www.youtube.com/channel/UCvBOd16FPCh90\\_0g4PrbxfQ](https://www.youtube.com/channel/UCvBOd16FPCh90_0g4PrbxfQ)

## 6. Update on Yield Movements :

Particulars	Latest	1 Day Ago	1 Week Ago	1 Month Ago	Last Day of FY 22
	30-Jun-22	29-Jun-22	23-Jun-22	30-May-22	31-Mar-22
<b>Call Rate</b>	5.00 %	4.90%	4.85%	3.50%	3.00%
<b>Repo Rate</b>	4.90%	4.90%	4.90%	4.40%	4.00%
<b>10 Y G Sec</b>	7.45%	7.46%	7.42%	7.40%	6.82%
<b>US 10 Y Yield</b>	2.97%	3.09%	3.07%	2.74%	2.33%

## 7. Target Maturity Products For Locking Up the Higher Interest Rates in Debt Portfolio :

Scheme Name	YTM	Target Maturity Period	Modified Duration
<b>ABSL NIFTY SDL Plus PSU Bond Sep 2026 60:40 Index Fund</b>	7.46%	Sep 2026	3.15 yrs
<b>Mirae Asset Nifty SDL 2027 Index Fund</b>	7.53%	June 2027	3.87 yrs
<b>Kotak Nifty SDL Apr 2027 Top 12 Equal Weight Index Fund</b>	7.38%	April 2027	3.44 yrs
<b>DSP Nifty SDL Plus G-Sec Jun 2028 30:70 Index Fund</b>	7.48%	June 2028	4.46 yrs

- Target mutual fund portfolios are composed of bonds included in the underlying bond index and have maturities close to the fund's maturity. The bonds are held to maturity, and all interest income earned during that time period is reinvested in the fund.
- These funds invest in bonds that mature around the same time and align with the fund's maturity. The fund's duration decreases over time by holding the bonds to maturity. Thus, investors are less susceptible to price volatility caused by interest rate changes.
- Invest only in government securities, PSU debt, and SDLs (State Development Loans). As a result, they have a smaller default risk than other debt funds.

## **8.Note from Founder's Desk –**

Equity Markets have been at valuable pricing to increase / allocate more to equities gradually over a period of 3-6 Months as even the good businesses have been corrected on account of global selling by FII's and FPI's.

Similarly on Debt point of view one can look at SDL Portfolio for 7%+ Returns over a period of 3-4 years with targeted maturities time frame.

Allocation to Debt as well as equities are ideal as per Valuation Perspective.

### **Thought of the Month:**

**Invest like a Bull, Sit like a bear and Watch like an Eagle!**