

## Newsletter for Investor – July'2022

### 1. Index Movements:

Indices	29 <sup>th</sup> July'22	30 <sup>th</sup> June'22	% Change	International	29 <sup>th</sup> July'22	30 <sup>th</sup> June'22	% Change
S&P BSE Sensex	57570.25	53018.94	8.58%	Dow Jones	32846.25	30775.43	6.73%
S&P BSE Midcap	24050.90	21713.24	10.77%	Nasdaq	12390.69	11028.74	12.35%
S&P BSE Small cap	27056.38	24786.42	9.16%	Dax Index	13484.05	12783.77	5.48%
Nifty 50	17158.25	15780.94	8.73%	Shanghai Composite	3253.24	3398.62	-4.28%
Nifty 500	14665.65	13387.55	9.55%	Hang Seng	20156.51	21859.79	-7.79%
India VIX	16.55	21.84	-24.22%	Nikkei	27801.64	26393.04	5.35%

### 2. Commodity Movements:

Commodity	29 <sup>th</sup> July'22	30 <sup>th</sup> June'22	% Change
Gold (10gm)	51271	50890	0.75%
Silver (1kg)	57759	58600	-1.44%
Crude Oil (Rs/barrel)	7716	8169	-5.54%

### 3. Flows for month of July'22:

Category	Net Equity	Net Debt
FII SEBI	5249.58 Cr	-1870.36 Cr
MF SEBI	3707.91 Cr	7120.58 Cr

### 4. RBI Update on Monetary Policy

	29 <sup>th</sup> July'22	30 <sup>th</sup> June'22
G- Sec 10Y	7.320%	7.450%

### 5. For Opening Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-8882394915	contact@cathukral.com
Tabish Mahmood	Varanasi	+91-9580625900	taabish@cathukral.com
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## 6. Upcoming NFO in the month of July'22

Scheme Name	Category	Open Date	Close Date
Aditya Birla Sun Life Long Duration Fund	Long Term Debt	22.07.2022	05.08.2022
Baroda BNP Paribas Flexi Cap Fund	Flexi Cap- Equity	25.07.2022	05.08.2022
Canara Robeco Banking and PSU Debt Fund	Long Term Debt	29.07.2022	12.08.2022
ICICI Prudential Nifty IT Index Fund	Sectoral- Equity	28.07.2022	11.08.2022
IDFC Midcap Fund	Mid Cap – Equity	28.07.2022	11.08.2022
Motilal Oswal S&P BSE Enhanced Value Index Fund	Index Fund – Equity	29.07.2022	05.08.2022
Motilal Oswal S&P BSE Quality Index Fund	Index Fund – Equity	29.07.2022	05.08.2022
Nippon India Nifty Alpha Low Volatility 30 Index Fund	Index Fund – Equity	01.08.2022	12.08.2022

## 7. Recession is a Myth or Reality ?

Recession is a period of temporary economic decline during which trade and industrial activity are reduced, generally identified by a fall in GDP in two successive quarters.

To be aware of these facts is most important in new age time where data is the new oil, here is a glimpse of last three recessionary periods –

Recession	Period Range	Duration	Time Since Previous Recession	GDP Decline (Peak to Trough)
<b>Early 2000s recession</b>	Mar 2001–Nov 2001	9 months	10 years	–0.3%
<b>Great Recession</b>	Dec 2007–June 2009	1 year 6 months	6 years 1 month	–5.1%
<b>COVID-19 recession</b>	Feb 2020–April 2020	3 months	10 years 8 months	–19.2%

Recessions have not occurred in quick intervals and globe has nearly adjusted to PreCovid levels as of now. Strong Dollar and Data Points in US differ the thought of recession and so does the Fed.

## **8. Note from Founder's Desk –**

We have seen Strong rebound of markets largely on account of impressive results by Corporates and banks. We expect the trend to continue irrespective of noise of recession in United States.

We continue to stay long on Indian Equities which we continue to re-iterate in our earlier communications.

### **Thought of the Month:**

**“I will tell you how to become rich. Close the doors. Be fearful when others are greedy. Be greedy when others are fearful.”**

**- Warren Buffett**