

Newsletter for Investor – September'2022

1. Index Movements:

Indices	30 th Sept'22	30 th Aug'22	% Change	International	30 th Sept'22	30 th Aug'22	% Change
S&P BSE Sensex	57426.92	59537.07	-3.54%	Dow Jones	28730.12	31511.09	-8.83%
S&P BSE Midcap	24853.94	25408.49	-2.18%	Nasdaq	10575.62	11816.20	-10.50%
S&P BSE Small cap	28452.91	28650.88	-0.69%	Dax Index	12114.36	12834.96	-5.61%
Nifty 50	17094.35	17759.30	-3.74%	Shanghai Composite	3024.39	3202.14	-5.55%
Nifty 500	14829.35	15325.05	-3.23%	Hang Seng	17222.83	19954.39	-13.69%
India VIX	19.97	18.70	6.79%	Nikkei	25937.21	28091.53	-7.67%

2. Commodity Movements:

Commodity	30 th Sept'22	30 th Aug'22	% Change
Gold (10gm)	50900	51845	-1.82%
Silver (1kg)	57000	51600	10.47%
Crude Oil (Rs/barrel)	6438	7160	-10.08%

3. Flows for month of September'22:

Category	Net Equity	Net Debt
FII SEBI	-3750.18 Cr	4809.97 Cr
MF SEBI	6768.75 Cr	-14464.79 Cr

4. RBI Update on Monetary Policy

	30 th Sept'22	30 th Aug'22
G- Sec 10Y	7.398%	7.188%

5. For Opening Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-8882394915	contact@cathukral.com
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6. Upcoming NFO in the month of September'22

Scheme Name	Open Date	Close Date
ICICI Prudential Nifty Auto Index Fund	22.09.2022	06.10.2022
IDFC Transportation & Logistic Fund	04.10.2022	18.10.2022
ICICI Pru Transportation & Logistics Fund	06.10.2022	20.10.2022
LIC Multicap Fund	06.10.2022	20.10.2022

7. Investment Opportunity in State Development Fund (SDL) –

FD Investors have an opportunity to lock in money at higher yields with no credit exposure and better tax efficiency.

Scheme Name	Current YTM as on 30 th Sept'2022
SBI CPSE Bond Plus SDL Sep 2026 50:50 Index Fund Reg-G	7.45%
Tata Nifty SDL Plus AAA Psu Bond Dec 60 40 Index Fund (G)	7.46%
Kotak Nifty SDL Apr 2027 Top 12 Equal Weight Index Fund Reg (G)	7.55%
Aditya Birla SI Nifty SDL Apr 2027 Index Fund Reg (G)	7.56%
Mirae Asset Nifty SDL Jun 2027 Index Fund (G)	7.55%
DSP Nifty SDL Plus G-Sec Jun 2028 30:70 Index Fund Reg (G)	7.51%

8. Note from Founder's Desk –

Markets do not like shocks and surprises and the current markets were already aligned with the rate hike done by US Fed and Indian Reserve Bank of India. Global sentiments have worsened for Europe and US, however in the sliding currency India has been able to control the free fall and rupee fair value can be around 83 and do not see much impact until it breaches the same. India is like an oasis to the world by bringing right policies at the right time and will move swiftly from here to fast track development happening in all corners of the economy. We continue to stay long for the Indian Equities even after a year of Nil Returns for the Major Indexes.

Thought of the Month:

“Regret is a lifestyle disease of equity investing.”