

## Newsletter for Investor – January'2023

### 1. Index Movements:

Indices	31st Jan'23	30 <sup>th</sup> Dec'22	% Change	International	31st Jan'23	30 <sup>th</sup> Dec'22	% Change
S&P BSE Sensex	59549.90	60840.74	-2.12%	Dow Jones	34086.89	33147.28	2.83%
S&P BSE Midcap	24642.73	25314.50	-2.65%	Nasdaq	11584.55	10466.48	10.68%
S&P BSE Small cap	28205.89	28926.79	-2.49%	Dax Index	15128.27	13923.59	8.65%
Nifty 50	17662.15	18105.30	-2.45%	Shanghai Composite	3255.67	3089.26	5.39%
Nifty 500	14935.50	15448.95	-3.32%	Hang Seng	21842.33	19781.41	10.42%
India VIX	16.87	14.86	13.53%	Nikkei	27327.11	26094.50	4.72%

### 2. Commodity Movements:

Commodity	31st Jan'23	30 <sup>th</sup> Dec'22	% Change
Gold (10gm)	56890	55200	3.06%
Silver (1kg)	68512	71300	-3.91%
Crude Oil (Rs/barrel)	6490	6555	-0.99%

### 3. Flows for the month of January'23:

Category	Net Equity	Net Debt
FII SEBI	-30167.10 Cr	4998.27 Cr
MF SEBI	17957.76 Cr	-6007.47 Cr

### 4. RBI Update on Monetary Policy

	31st Jan'23	30 <sup>th</sup> Dec'22
G- Sec 10Y	7.343%	7.327%

### 5. For Opening 3-in-1 Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-9289422206	contact@cathukral.com
Tabish Mahmood	Varanasi	+91-9580625900	taabish@cathukral.com
Badri Sharma	Bhadohi	+91-9335481727	badri@cathukral.com

**Address:** 118, First Floor, Vipul Agora, M G Road, Gurgaon, Haryana – 122002  
**Tel:** 0124-4015323, 4043966

**Email:** [contact@cathukral.com](mailto:contact@cathukral.com), **Website:** [www.thukralcapital.com](http://www.thukralcapital.com),

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## 6. Upcoming NFO in the month of February'23

Scheme Name	Open Date	Close Date
Axis Business Cycles Fund	02.02.2023	16.02.2023
DSP Nifty SDL Plus G-Sec Sep 2027 50:50 Index Fund	25.01.2023	08.02.2023
UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund	27.01.2023	08.02.2023
PGIM India Crisil IBX Gilt Index - Apr 2028 Fund	02.02.2023	16.02.2023
Edelweiss Crisil IBX 50:50 Gilt Plus SDL Short Duration Index Fund	27.01.2023	10.02.2023

## 7. Infrastructure Focussed Budget :-

- National Infrastructure Pipeline (NIP) has expanded to 9,000 projects from 6,835 projected earlier.
- Highest ever railway capital outlay at Rs 2.40tn.
- Steep rise in capex outlay to Rs. 10 Tn (+33% y-o-y)
- This coupled with Grants-in-Aid to states take 'Effective Capex' to 4.5% of GDP.
- Outlay for Pradhan Mantri Awas Yojana enhanced for 2nd consecutive year by 66% to Rs.790 Bn
- 100 critical transport infrastructure projects, for last and first mile connectivity for ports, coal, steel, fertilizer, and food grains sectors have been identified. They will be taken up on priority with investment of Rs. 75,000 crore, including Rs.15,000 crore from private sources.
- 50 additional airports, heliports, water aerodromes and advance landing grounds will be revived for improving regional air connectivity.
- NHAI's total expenditure plan at Rs. 1.62 trillion is up 14% vs. 1.42 trillion.

Scheme Name	Aum	1yr	3yr	5yr	10yr
Tata Infrastructure Fund (G)	983	1.4	19.36	9.13	12.93
Dsp India T.I.G.E.R. Fund Reg (G)	1787	9.75	19.67	9.24	13.37
Kotak Infrastructure And Economic Reform Std (G)	690	12.43	20.77	10.00	15.80

## 8. Note from Founder's Desk –

We can say that budget has been well balanced keeping in view of fiscal monitoring and yet putting all resources to infrastructure development for the overall welfare of the state and businesses.

We are extremely bullish on the infrastructure sector as the intent of the government to do capex at such a large scale will benefit the most and also bring up additional investment from private sector.

Budget is prudent and well diversified allocation made to middle class to increase the spending and disposable income against savings in past at their hands by reduction of direct taxes. It's a cheer for all budget!

### Thought of the Month:

**“Investing is not as much risky as not investing is”**