

**Newsletter for Investor – June'2023**

**1. Index Movements:**

Indices	30 <sup>th</sup> June'23	31 <sup>st</sup> May'23	% Change	International	30 <sup>th</sup> June'23	31 <sup>st</sup> May'23	% Change
S&P BSE Sensex	64718.56	62622.24	3.35%	Dow Jones	34405.99	32910.90	4.54%
S&P BSE Midcap	28776.20	27100.05	6.19%	Nasdaq	13787.92	12935.29	6.59%
S&P BSE Small cap	32602.14	30524.82	6.81%	Dax Index	16147.90	15664.02	3.08%
Nifty 50	19189.05	18534.40	3.53%	Shanghai Composite	3202.06	3204.56	-0.08%
Nifty 500	16430.00	15766.40	4.21%	Hang Seng	18916.43	18234.27	3.74%
India VIX	10.80	11.97	-9.77%	Nikkei	33189.04	30887.88	7.45%

**2. Commodity Movements:**

Commodity	30 <sup>th</sup> June'23	31 <sup>st</sup> May'23	% Change
Gold (10gm)	58850	60900	-3.37%
Silver (1kg)	71400	76800	-7.03%
Crude Oil (Rs/barrel)	5799	5690	1.92%

**3. Flows for the month of June'23:**

Category	Net Equity	Net Debt
FII SEBI	41448.03 Cr	9303.65 Cr
MF SEBI	9833.67 Cr	16768.11 Cr

**4. RBI Update on Monetary Policy**

	30 <sup>th</sup> June'23	31 <sup>st</sup> May'23
G- Sec 10Y	7.110%	6.989%

**5. For Opening 3-in-1 Demat Account in ICICI Direct you can get in touch with –**

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-9289422206	contact@cathukral.com
Tabish Mahmood	Varanasi	+91-9580625900	taabish@cathukral.com
Badri Sharma	Bhadohi	+91-9335481727	badri@cathukral.com

**Address:** 118, First Floor, Vipul Agora, M G Road, Gurgaon, Haryana – 122002  
**Tel:** 0124-4015323, 4043966

**Email:** [contact@cathukral.com](mailto:contact@cathukral.com), **Website:** [www.thukralcapital.com](http://www.thukralcapital.com),

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## 6. Upcoming NFO in the month of July'23

Scheme Name	Open Date	Close Date
Axis Nifty IT Index Fund	27.06.2023	11.07.2023
HDFC Non-Cyclical Consumer Fund	23.06.2023	07.07.2023
Quant Healthcare Fund	27.06.2023	11.07.2023
Bandhan Financial Services Fund	10.07.2023	24.07.2023

## 7. Healthcare Funds:

Scheme Name	AUM	1 Yr	3 Yr	5 Yr	10 Yr	SI
SBI Healthcare Opportunities Fund	1843 Cr	28.90	21.09	17.61	14.84	15.74
DSP Healthcare Fund	1370 Cr	24.45	20.69	-	-	21.03
Mirae Asset Healthcare Fund	1683 Cr	16.15	18.50	-	-	18.43

## 8. Low and Peak Sensex and Index Values in 2021, 2022 and 2023.

Index	2023	2022	2021
Sensex – Peak	(30 <sup>th</sup> June'23) 64,718.56	(1 <sup>st</sup> Dec'22) 63,284.19	(18 <sup>th</sup> Oct'21) 61,765.59
Sensex – Low	(24 <sup>th</sup> March'23) 57,527.10	(17 <sup>th</sup> June'22) 51,360.42	(29 <sup>th</sup> Jan'21) 46,285.77
Average Sensex	60,755.10	57,842.49	53,777.49

## 9. Note from Founder's Desk –

Markets have been on rising uptrend since April however the valuations are not unrealistic or euphoric and there is comfort in the part of earnings rise in last two years. Moderate new allocation to equities should continue through SIP and STP. Selling Equity Mutual Fund is like betting against India and it will be wildest call to do in this decade! Healthcare sector provides better risk and return scenario from current levels.

### Thought of the Month:

*“एक अच्छा ऐडवाइज़र अगर आपको जीवन में मिल जाता है, तो वह आपके कामयाब इन्वेस्टमेंट के सफर में बहुत बड़ा साथी साबित होता है।”*