

Newsletter for Investor – July'2023

1. Index Movements:

Indices	31 st July'23	30 th June'23	% Change	International	31 st July'23	30 th June'23	% Change
S&P BSE Sensex	66527.67	64718.56	2.80%	Dow Jones	35560.19	34405.99	3.35%
S&P BSE Midcap	30419.75	28776.20	5.71%	Nasdaq	14346.02	13787.92	4.05%
S&P BSE Small cap	35002.32	32602.14	7.36%	Dax Index	16446.83	16147.90	1.85%
Nifty 50	19753.80	19189.05	2.94%	Shanghai Composite	3291.04	3202.06	2.78%
Nifty 500	17059.00	16430.00	3.83%	Hang Seng	20078.94	18916.43	6.15%
India VIX	10.41	10.80	-3.61%	Nikkei	33172.22	33189.04	-0.05%

2. Commodity Movements:

Commodity	31 st July'23	30 th June'23	% Change
Gold (10gm)	60280	58850	2.43%
Silver (1kg)	74040	71400	3.69%
Crude Oil (Rs/barrel)	6655	5799	14.76%

3. Flows for the month of July'23:

Category	Net Equity	Net Debt
FII SEBI	34768.08	2855.48
MF SEBI	1726.69	6574.71

4. RBI Update on Monetary Policy

	31 st July'23	30 th June'23
G- Sec 10Y	7.172%	7.110%

5. For Opening 3-in-1 Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-9289422206	contact@cathukral.com
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Tel: 0124-4015323, 4043966

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6. Upcoming NFO in the month of August'23

Scheme Name	Open Date	Close Date
Bajaj Finserv Flexi Cap Fund	24.07.2023	07.08.2023
HDFC Charity Fund for Cancer Cure	28.07.2023	08.08.2023
HDFC Transportation and Logistics Fund	28.07.2023	11.08.2023
Kotak Nifty Financial Services Ex-Bank Index Fund	24.07.2023	07.08.2023
Mirae Asset Multicap Fund	28.07.2023	11.08.2023
Quant Manufacturing Fund	26.07.2023	08.08.2023
UTI Balanced Advantage Fund	21.07.2023	04.08.2023

7. Financial year wise performance of select indices:

Financial Year	S&P BSE Sensex TRI	CRISIL Short Term Bond Fund	MCX Gold (INR)	S&P 500 TRI (INR)
FY 2011	12.5%	5.1%	27.4%	14.7%
FY 2012	-9.2%	8.3%	32.9%	24.0%
FY 2013	10.1%	9.1%	7.1%	21.9%
FY 2014	20.7%	8.9%	-3.2%	33.9%
FY 2015	26.8%	10.3%	-8.3%	17.3%
FY 2016	-7.9%	8.5%	10.9%	8.1%
FY 2017	18.5%	9.1%	-1.9%	14.9%
FY 2018	12.7%	6.1%	7.4%	12.9%
FY 2019	18.8%	7.6%	3.2%	18.1%
FY 2020	-22.9%	9.9%	29.7%	1.1%
FY 2021	69.8%	7.8%	7.3%	51.8%
FY 2022	19.5%	5.2%	16.6%	20.0%
FY 2023	2.0%	4.2%	16.0%	-1.5%
FY 2011 to FY 2023	11.3% CAGR	7.7% CAGR	10.5% CAGR	17.5% CAGR

8. NFO Scheme Launched in 2023:

Scheme Name	Launch Date	AUM	Current NAV	Absolute Return
Axis Business Cycle Fund	22.02.2023	2391 Cr	11.82	18.20%
Mirae Flexicap Fund	24.02.2023	955 Cr	11.70	17.00%
SBI Dividend Yield Fund	14.03.2023	4469 Cr	11.41	14.10%
ICICI Innovation Fund	27.04.2023	1913 Cr	11.62	16.20%
HDFC Defence Fund	02.06.2023	1116 Cr	11.14	11.43%
Motilal Microcap Index Fund	05.07.2023	NA	10.76	7.69%

9. Note from Founder's Desk –

There has been megatrend of incremental flows of Foreign Institutional Investors and Foreign Portfolio Investors since last few months with a fear of missing opportunity in India and this trend may last longer. We should continue to hold and add investments in equity for the real purpose of wealth creation over this development journey to reap the true benefits.

Thought of the Month:

"Know what you own, and know why you own it." — Peter Lynch