

Newsletter for Investor – August'2023

1. Index Movements:

Indices	31 st Aug'23	31 st July'23	% Change	International	31 st Aug'23	31 st July'23	% Change
S&P BSE Sensex	64831.41	66527.67	-2.55%	Dow Jones	34721.16	35560.19	-2.36%
S&P BSE Midcap	31200.60	30419.75	2.57%	Nasdaq	14034.97	14346.02	-2.17%
S&P BSE Small cap	37143.67	35002.32	6.12%	Dax Index	15947.08	16446.83	-3.04%
Nifty 50	19253.80	19753.80	-2.53%	Shanghai Composite	3119.88	3291.04	-5.20%
Nifty 500	16924.30	17059.00	-0.79%	Hang Seng	18393.00	20078.94	-8.40%
India VIX	12.06	10.41	15.85%	Nikkei	32592.50	33172.22	-1.75%

2. Commodity Movements:

Commodity	31 st Aug'23	31 st July'23	% Change
Gold (10gm)	60160	60280	-0.20%
Silver (1kg)	77600	74040	4.81%
Crude Oil (Rs/barrel)	6880	6655	3.38%

3. Flows for the month of Aug'23:

Category	Net Equity	Net Debt
FII SEBI	15782.56 Cr	4838.35 Cr
MF SEBI	14488.52 Cr	-21706.35 Cr

4. RBI Update on Monetary Policy

	31 st Aug'23	31 st July'23
G- Sec 10Y	7.166%	7.172%

5. For Opening 3-in-1Demat Account in ICICI Direct you can get in touch with –

Name of Concerned Person	Location	Contact No.	Email ID
Sandeep Kumar	Gurugram	+91-9289422206	contact@cathukral.com
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6. Upcoming NFO in the month of September'23

Scheme Name	Open Date	Close Date
WhiteOak Capital Multi Cap Fund	31.08.2023	14.09.2023
Kotak Multi Asset Allocation Fund	31.08.2023	14.09.2023
HDFC Technology Fund	25.08.2023	05.09.2023
Quant Teck Fund	22.08.2023	05.09.2023
Mahindra Manulife Business Cycle Fund	21.08.2023	04.09.2023

7. Value of Lumpsum Investments with CAGR 10%:

(₹ in Lacs)

Amount	5 Years	10 Years	15 Years	20 Years
10 Lakhs	16.10	25.93	41.77	67.27
25 Lakhs	40.26	64.84	104.43	168.18
50 Lakhs	80.52	129.68	208.86	336.37
100 Lakhs	161.05	259.37	417.72	672.74
1000 Lakhs	1610.20	2593.70	4177.20	6727.40
Growth (No of Times)	1.6 X	2.59 X	4.17 X	6.7X

8. Value of Lumpsum Investments with CAGR 12%:

(₹ in Lacs)

Amount	5 Years	10 Years	15 Years	20 Years
10 Lakhs	17.62	31.05	54.73	96.46
25 Lakhs	44.06	77.65	136.84	241.16
50 Lakhs	88.12	155.29	273.68	482.31
100 Lakhs	176.23	310.58	547.36	964.63
1000 Lakhs	1762.34	3105.85	5473.57	9646.29
Growth (No of Times)	1.7 X	3.10 X	5.47 X	9.6 X

9. Value of Lumpsum Investments with CAGR 15:

(₹ in Lacs)

Amount	5 Years	10 Years	15 Years	20 Years
10 Lakhs	20.11	40.45	81.37	163.66
25 Lakhs	50.28	101.13	203.42	409.16
50 Lakhs	100.56	202.27	406.85	818.32
100 Lakhs	201.13	404.55	813.70	1636.65
1000 Lakhs	2011.35	4045.55	8137.06	16366.53
Growth (No of Times)	2.0 X	4.04 X	8.13 X	16.3 X

10. Multicap Scheme Suitable for Investment:

Scheme Name	1yr	3yr	5yr	10yr
Nippon Multicap Fund	29.80	35.94	16.44	18.78
HDFC Multicap Fund	27.56	NA	NA	NA
Kotak Multicap Fund	22.90	NA	NA	NA

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11. Note from Founder's Desk –

It's important to stay on the course for your Investment and life goals. Increase your systematic investment plans every year as the income grows and stay focused to achieve your targeted wealth!

Thought of the Month:

Markets Fluctuate. Stay the Course.